

Seller's Representation Letter and Statement of Non-Affiliation

Securities Transfer Corporation
2901 N Dallas Parkway, Suite 380
Plano, Texas 75093

RE: Proposed removal of restrictive legend pursuant to SEC Rule 144 promulgated under the Securities Act of 1933 (the '33 Act)

Ladies and Gentlemen:

In connection with my request to remove the restrictive legend from certificate(s)

_____ representing _____ shares of common stock (the "Shares")

of _____ (the "Issuer") in accordance with the requirements of SEC Rule 144, I hereby make the following representations:

1. The Shares are "restricted securities" as that term is defined in Rule 144(a)(3), and the undersigned acquired and fully paid for the shares on _____.
2. I am not an underwriter with respect to the Shares, nor will the proposed transaction be part of a distribution of securities of the Company, as those terms are used in Section 2(11) of the '33 Act.
3. I am not now, and have not been during the preceding three months, an officer, director or more than 10% stockholder of the Issuer or in any other way an affiliate of the Company (as that term is defined in Rule 144(a)(1)).
4. I hereby confirm that the Company is, and has been for a period of at least 90 days immediately prior to the date of this letter, subject to the reporting requirements of Sections 13 or 15(d) of the Securities Exchange Act of 1934 (the '34 Act).
5.
 - a. The undersigned confirms that they have been the beneficial owner of such shares for a period of at least six (6) months, but less than one year (as computed in accordance with Rule 144(d); and
 - b. The undersigned confirms that, to the best of their knowledge, the Issuer is in compliance with and current with its reporting requirements under Sections 13 or 15(d) of the '34 Act as well as the current information requirements contained in Rule 144(c); and
 - c. The undersigned confirms that they have a bona fide intention to sell, transfer or otherwise dispose of the Shares and do not intend to remain the beneficial owner of the Shares; further if the Shares are not sold, transferred or otherwise disposed of within 90 days and the undersigned remains the beneficial owner of all or a portion of the Shares, the undersigned hereby agrees to cause any such remaining Shares to be returned to you to have the shares re-certificated with a restrictive legend;

OR

- d. The undersigned confirms that they have been the beneficial owner of such shares for a Period of at least one (1) year (as computed in accordance with Rule 144(d).
6. The undersigned confirms that the Issuer is not, and has not been a shell company as described in Rule 144(i). Alternatively, if the Issuer has previously been a shell company, the undersigned confirms that the Issuer has ceased being a shell company, has filed “Form 10 information” (as defined in Rule 144(i)) at least one year ago; has not been a shell company since filing such “Form 10 information”; is subject to the reporting requirements of Sections 13 or 15(d) of the ’34 Act; and is in compliance with and current on its reporting obligations under those sections.
7. The proposed transaction is not part of nor is it an arrangement, plan, or structure to avoid the registration requirements of the ’33 Act.
8. The undersigned confirms that they are not aware of any material non-public information regarding the Issuer and further represents that the sale, transfer or other disposition of the Shares is in compliance with all applicable laws and regulations including but expressly not limited to the Securities Act of 1933 and the rules promulgated thereunder, the ’34 Act and the rules promulgated thereunder and any other applicable state law or regulation.
9. The undersigned confirms that they will promptly notify you if any of the above information is no longer accurate or complete.

Sincerely,

Print name

Signature