

Letter of Transmittal

To accompany surrendered certificate(s) for Common Stock of Sundance Resources, Inc.

To:

Securities Transfer Corporation
 PO Box 701629
 Dallas, TX 75370-1629

Pursuant to action of the Board of Directors of Sundance Resources, Inc., the company has effected a 3000:1 reverse split of its common stock. The effective date for the split was November 26, 2007. The undersigned herewith surrenders the below described common stock certificate(s) ("Old Common") of Sundance Resources, Inc. which New Common reflects a 3000:1 exchange of shares of Old Common for each New Common.

Certificate No.	No. of Shares	Certificate No.	No. of Shares
Attach separate schedule if necessary	Total Number of Shares Surrendered		

The undersigned acknowledges that the shares of New Common are being received in complete satisfaction of all rights arising from ownership of the shares represented by the certificate(s) enclosed herewith in exchange for the undersigned's Old Common.

<p>Special Instructions for issuance of Stock</p> <p>(Fill in only if the stock is to be ISSUED in a name other than that of the registered owner – type or print.) See Instructions 3.</p> <p style="text-align: center;"><u>TAX IDENTIFICATION NUMBER</u></p> <p style="text-align: center;">_____</p> <p>Name _____</p> <p>Address _____ (Street Address or PO Box)</p> <p>City _____ State ____ Zip _____</p>	<p>Special Instructions for Delivery of Stock</p> <p>(Fill in only if stock is to be MAILED to a name other than that of the registered owner – type or print.)</p> <p>Name _____</p> <p>Address _____ (Street Address or PO Box)</p> <p>City _____ State ____ Zip _____</p>
<p>Date: _____</p>	<p>SIGN HERE _____ Signature of Owner or Authorized Agent</p>

INSTRUCTIONS FOR SURRENDERING CERTIFICATES

1. This Letter of Transmittal must be completed, dated properly signed and mailed to Securities Transfer Corporation at PO Box 701629, Dallas, Texas 75370, and accompanied by the certificate(s) in order for the shares to be surrendered for exchange. The signatures on this Letter of Transmittal **do not** need to be guaranteed except as provided in paragraph 3. Certificate(s) must be mailed to Securities Transfer Corporation at the address shown to effect the exchange.
2. If the new certificate(s) are to be issued in the same name as the current registered holder(s), the surrendered certificate(s) need not be endorsed.
3. If the new certificate(s) are to be issued in a DIFFERENT NAME from that in which the surrendered certificate(s) are registered, the surrendered certificate(s) must be endorsed or accompanied by appropriate instruments of transfer executed, in either case with the signature(s) Medallion Guaranteed by a commercial bank or trust company in the United States, a member of a registered securities exchange or a member of the National Association of Securities Dealers, Inc. If the surrendered certificate(s) are held in JOINT NAMES, it must be endorsed by all Co-owners. Endorsement by trustees, executors, administrators, guardians, officers of corporation, attorneys-in-fact, or acting in a fiduciary capacity must be accompanied by proper evidence of the signer's authority to act.
4. A single common stock certificate will be issued unless specifically requested by the Shareholder. If the Shareholder requires multiple certificates for their shares, there will be a charge of \$20.00 per additional certificate payable by the Shareholder and specific instructions as to denominations need to be given by the Shareholder with this Letter of Transmittal.
5. **A LETTER OF TRANSMITTAL with a request for multiple certificates submitted without payment of the \$20.00 fee per additional certificate will be returned without the exchange being effected.**
6. All inquiries with respect to surrender of certificate(s) or of missing certificate(s) should be made directly to Securities Transfer Corporation at the address shown above or by calling: (469)-633-0101 or (800) 780-1920.
7. No fractional shares of new stock will be issued and no Shareholder rights will attach to those fractional portions. Shareholders holding a fractional portion may redeem it for its value in cash by surrendering their certificates in accordance with these instructions.

The method of forwarding the certificates to Securities Transfer Corporation as Exchange Agent is at the option and risk of the owner(s) thereof. Certified mail is recommended.