

Sellers Representation Letter
Non-Affiliate – Reporting or Non-Reporting Company
(One-Year Holding Period)

Date: _____

To: _____

Company or Issuer's Counsel

To: Securities Transfer Corporation
2591 Dallas Parkway Suite 102
Frisco, Texas 75034

Re: Proposed sale(s) of _____ shares of Common Stock (the "Shares") of
_____ (the "Issuer) pursuant to Rule 144 under
the Securities Act of 1933, as amended ("Rule 144").

Ladies and Gentleman:

I propose to sell the above-referenced Shares in the manner permitted by Rule 144. In this connection, I represent to you and warrant as follows:

1. I am not an underwriter with respect to the Shares, nor will the proposed transaction be part of a distribution of securities of the Issuer.
2. I am not currently an affiliate of the Issuer and have not been an affiliate of the Issuer for the three-month period immediately preceding the proposed sale under Rule 144.
3. Based in part upon information furnished by the Issuer, the Shares are fully paid and a minimum of one year has elapsed since the date that the shares were acquired from the Issuer or an affiliate of the Issuer as described in Rule 144.

I am familiar with Rule 144 and agree that, in the connection with the matters described above, you and the Issuer are relying on the statements made herein. The Issuer may rely on such statements as if this letter were addressed to the Issuer.

Very truly yours,

(Client Signature)

(Address)