

Letter of Transmittal
 To accompany surrendered certificate(s) for
 Common Stock of American Way Business Development Corporation

To:
 Securities Transfer Corporation
 PO Box 701629
 Dallas, TX 75370-1629

Pursuant to action of the Board of Directors of American Way Business Development Corporation the company has effected a 1-300 reverse split of its common stock. The effective date for the split was November 23, 2004. The undersigned herewith surrenders the below described common stock certificate(s) ("Old Common") (cusip 03043P 10 7) of American Way Business Development Corporation which New Common reflects a 1 for 300 exchange of shares of Old Common for each New Common. Fractional shares are rounded up.

Certificate No.	No. of Shares	Certificate No.	No. of Shares
Attach separate schedule if necessary		Total Number of Shares Surrendered	

The undersigned acknowledges that the shares of New Common are being received in complete satisfaction of all rights arising from ownership of the shares represented by the certificate(s) enclosed herewith in exchange for the undersigned's Old Common.

<p style="text-align: center;"><u>Special Instructions for issuance of Stock</u></p> <p>(Fill in only if stock is to be ISSUED in a name other than that of the registered owner-type or print.) See Instructions 3.</p> <p style="text-align: center;"><u>TAX IDENTIFICATION NUMBER</u></p> <p style="text-align: center;">_____</p> <p>Name _____</p> <p>Address _____ <small>(Street Address or PO Box)</small></p> <p>City _____ State _____ Zip _____</p> <p>Date: _____</p>	<p style="text-align: center;"><u>Special Instructions for Delivery of Stock</u></p> <p>(Fill in only if stock is to be MAILED to a name other than that of the registered owner-type or print.)</p> <p>Name _____</p> <p>Address _____ <small>(Street Address or PO Box)</small></p> <p>City _____ State _____ Zip _____</p> <p>SIGN HERE _____ <small>Signature of Owner or Authorized Agent</small></p>
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IMPORTANT: Please sign your name exactly as it appears on your certificate. Each joint tenant should sign. When signing as attorney, administrator, executor, guardian or trustee, please give full title as such. If a corporation, sign in full corporate name by authorized officer. If a partnership, signature of the authorized person.

-SEE INSTRUCTIONS ON THE REVERSE SIDE-

INSTRUCTIONS FOR SURRENDERING CERTIFICATES

1. This Letter of Transmittal must be completed, dated, properly signed and mailed to Securities Transfer Corporation at PO Box 701629, Dallas, Texas 75370, and accompanied by the certificate(s) in order for the shares to be surrendered for exchange, together with a check in the amount of \$20.00 per new certificate issued. The signatures on this Letter of Transmittal **do not** need to be guaranteed except as provided in paragraph 3. Certificates(s) must be mailed to Securities Transfer Corporation at the address shown to effect the exchange.
2. If the new certificate(s) are to be issued in the same name as the current registered holder(s), the surrendered certificate(s) need not be endorsed.
3. If the new certificate(s) are to be issued in a DIFFERENT NAME from that in which the surrendered certificate(s) are registered, the surrendered certificate(s) must be endorsed or accompanied by appropriate instruments of transfer executed, in either case with the signature(s) Medallion guaranteed by a commercial bank or trust company in the United States, a member of a registered securities exchange or a member of the National Association of Securities Dealers, Inc. If the surrendered certificate(s) are held in JOINT NAMES, it must be endorsed by all CO-owners. Endorsement by trustees, executors, administrators, guardians, officers of corporation, attorneys-in-fact, or acting in a fiduciary capacity must be accompanied by proper evidence of the signer's authority to act.
4. A single common stock certificate will be issued unless specifically requested by the Shareholder. If the Shareholder requires multiple certificates for their shares, there will be a charge of \$20.00 per certificate payable by the Shareholder and specific instructions as to denominations are given with this Letter of Transmittal..
5. **A Letter of Transmittal submitted without payment of the \$20.00 exchange fee for multiple certificates will be returned without the exchange being effected.**
6. All inquiries with respect to the surrender of certificate(s) or of missing certificate(s) should be made directly to Securities Transfer Corporation at the address shown above or by calling (469)-633-0101.

The method of forwarding the certificates to Securities Transfer Corporation as Exchange Agent is at the option and risk of the owner(s) thereof. Certified mail is recommended.