

DATE: _____

To: _____

Company or Issuer's Counsel

To: Securities Transfer Corporation
2591 Dallas Parkway Suite 102
Frisco, Texas 75034

I hereby request that the restrictive legend be removed from my stock certificate(s) representing _____ shares of Common Stock of _____ (the "Company"), now that all applicable conditions of paragraphs (b) and (d) of Rule 144 promulgated under the Securities Act of 1933 have been met. In connection with this request, I hereby represent to you that:

1. I am not, and have not been during the preceding three (3) months, an "affiliate" of the Company as that term is defined in paragraph (a)(1) of Rule 144.
2. I have beneficially owned the shares for a period of at least one (1) year as computed in accordance with paragraph (d) of Rule 144.
3. I confirmed that the company is not, and has not been, a shell issuer as described in Rule 144(i)(1).

I am familiar with Rule 144 of the Securities Act of 1933 and agree that you may rely upon the above statements in executing this request. Attached is the representation letter that I have provided to my broker. You may also rely on all the statements in this letter.

Very truly yours,

(Client Signature)

(Address)